

## HOMEOWNER QUOTE WORKSHEET

<b>Name:</b>	<b>1<sup>st</sup> contact Date:</b>
<b>Mailing Address:</b>	<b>Quote needed by:</b>
<b>Property Address:</b>	<b>Effective date:</b>
<b>City/State:</b>	<b>Referred by:</b>
<b>County/Zip Code:</b>	<b>Occupancy: Owner    Tenant</b>
	<b>:</b>

<b>Current Market Value:</b>		<b>Current Carrier:</b>	
<b>Purchase Price:</b>		<b>Exp date:</b>	
<b>Purchase Date:</b>		<b>Current Cov A:</b>	
<b>Underwriting</b>		<b>Underwriting</b>	
<b>In ground</b>		<b>Above ground</b>	
<b>Swimming Pool</b>			
<b>Diving Board</b>		<b>Slide</b>	
<b>Locked/Gated</b>			
<b>Trampoline</b>	<b>netted</b>		
<b>Jacuzzi</b>	<b>w/locked cover</b>		
		<b>Storm Shutters</b>	
		<b>Hurricane Glass</b>	
		<b>Roof: Hip</b>	<b>Gable    Other</b>
		<b># Animals</b>	<b>Bite history</b>
		<b>Breed:</b>	
		<b>Flood zone: Y or N    Wind pool Y or N</b>	

CREDITS	Y	N		Y	N
<b>Smoke Alarm</b>			<b>Derogatory Credit</b>		
<b>Fire Extinguisher</b>			<b>Interest in Mtg/Life Ins?</b>		
<b>Central/Monitored Alarm</b>			<b>Mr. DOB, smoker?</b>		
<b>Dead Bolts</b>			<b>Mrs. DOB, smoker?</b>		
<b>Multi-Policy Discount</b>			<b>Mortgage Amount:</b>	<b>\$</b>	

<b>Mortgage Co &amp; Address:</b>	
<b>Escrow: Yes    No    at renewal?</b>	<b>Loan#</b>
<b>Social Security #:</b>	<b>Occupation:</b>

<b>Claim History:</b>		<b>Resp. Fire Dept.</b>	<b>Heating/Cooling:</b>
<b>&lt;1000 ft hydrant:</b>	<b>&lt;3 miles station:</b>	<b>Paid/Volunteer:</b>	<b>Roof:</b>
<b>Electrical:</b>	<b>Plumbing:</b>	<b>Employer &amp; Address:</b>	